



GRUPA PBG

*(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Register of Businesses of the National Court Register under No. 0000034143)*

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

**DATE: November 7th 2017**

Subject: [Listing of individual pre-emptive rights to RAFAKO S.A. Series K shares](#)

Contents:

Current Report No. 46/2017

The Management Board of RAFAKO S.A. (the “**Company**”) announces that on November 7th 2017 it was notified that (i) on November 7th 2017, the Management Board of the Warsaw Stock Exchange (the “**WSE**”) passed Resolution No. 1305/2017 on the dates of listing on the WSE of the individual pre-emptive rights to Series K ordinary bearer shares in the Company, whereby the Management Board of the WSE resolved that the pre-emptive rights to Series K ordinary bearer shares, assigned code PLRAFAK00075 by the Central Securities Depository of Poland, would be listed from November 9th 2017 through November 14th 2017, and that (ii) on November 7th 2017, the WSE issued an announcement containing the following information on the listing of the pre-emptive rights to Series K ordinary bearer shares:

abbreviated name: RAFAKO-PP

designation: RFKP

pre-emptive rights code: PLRAFAK00075

number of individual pre-emptive rights: 84,931,998

record date for the pre-emptive rights: November 6th 2017

first day of listing of the pre-emptive rights: November 9th 2017

last day of listing of the pre-emptive rights: November 14th 2017

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This material does not constitute an offer or invitation to subscribe for or purchase any securities issued by RAFAKO S.A. (the “**Company**”). Upon approval by the Polish Financial Supervision Authority, the issue prospectus, prepared in connection with the public offering of Company shares in Poland (the “**Offering**”) (the “**Prospectus**”), will be, together with any published supplements and update notices concerning the Prospectus, the only legally binding document containing information on the Company and the public offering of its shares in Poland. The Prospectus has been published and is available on the Company’s website ([www.rafako.com.pl](http://www.rafako.com.pl)) and also, for information purposes, on the websites of Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Dom Maklerski PKO Banku Polskiego w Warszawie ([www.dm.pkobp.pl](http://www.dm.pkobp.pl)) and Trigon Dom Maklerski S.A. ([www.trigon.pl](http://www.trigon.pl)).

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This current report is published pursuant to Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 34.1.2 and Par. 34.1.3 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Duśiło, Vice President of the Management Board